**Market Notice**

**Date: 10 October 2013**

**Subject:** New Financial Instrument Listing

***(ANGLOGOLD ASHANTI LIMITED –“ANG07, ANG08 and ANG09”)***

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The JSE Limited has granted a listing to **ANGLOGOLD ASHANTI LIMITED** on Interest Rate Market with effect from 11 October 2013 under its **Domestic Medium Term Note Programme dated 29 June 2012.**

**INSTRUMENT TYPE: Commercial Paper Fixed Rate Notes**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 845,000,000.00 (excluding this Tranche)

**Bond Code** ANG07

**Nominal Issued** R 590,000,000.00

**Issue Price** 100%

**Coupon** 5.942%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 11 April 2014

**Books Close** 6 April 2014

**Interest Date(s)** 11 April 2014

**Last Day to Register** By 17h00 on 4 April 2014

**Issue Date** 11 October 2013

**Date Convention** Following

**Interest Commencement Date** 11 October 2013

**First Interest Date** 11 April 2014

**ISIN No.** ZAG000109968

**Additional Information** Senior Unsecured

**INSTRUMENT TYPE: Floating Rate Note**

**Bond Code** ANG08

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 5.992% (3 Month Jibar as at 9 October 2013 of 5.142% plus 85.bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 October 2014

**Books Close** 6 January, 6 April, 6 July and 5 October

**Interest Date(s)** 11 January, 11 April, 11 July and 10 October

**Last Day to Register** By 17h00 on 3 January, 4 April, 4 July and 3 October

**Issue Date** 11 October 2013

**Date Convention** Following

**Interest Commencement Date** 11 October 2013

**First Interest Date** 11 January 2014

**ISIN No.** ZAG000109976

**Additional Information** Senior Unsecured

**INSTRUMENT TYPE: Commercial Paper Fixed Rate Note**

**Bond Code** ANG09

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 5.342**%**

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 30 January 2014

**Books Close** 25 January 2014

**Interest Date(s)** 30 January 2014

**Last Day to Register** By 17h00 on 24 January 2014

**Issue Date** 11 October 2013

**Date Convention** Following

**Interest Commencement Date** 11 October 2013

**First Interest Date** 30 January 2014

**ISIN No.** ZAG000109984

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Simone Blase Rand Merchant Bank (Division) +2711 2824833

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154